**INTEREST RATES MARKET NOTICE**

**Date: 12 October 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL221”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 12 October 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ACL221

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 8.378% (3 Month JIBAR as at 12 Oct 2015 of 6.308% plus 207 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 September 2021

**Books Close** 10 December, 10 March, 10 June, 10 September

**Interest Payment Date(s)** 20 December, 20 March, 20 June, 20 September

**Last Day to Register** By 17:00 on9 December, 9 March, 9 June, 9 September

**Issue Date** 12 October 2015

**Date Convention** Following

**Interest Commencement Date** 20 September 2015

**First Interest Payment Date** 20 December 2015

**ISIN No.** ZAG000130303

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ACL221%20Pricing%20Supplement%2020151012.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ACL221%20Pricing%20Supplement%2020151012.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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